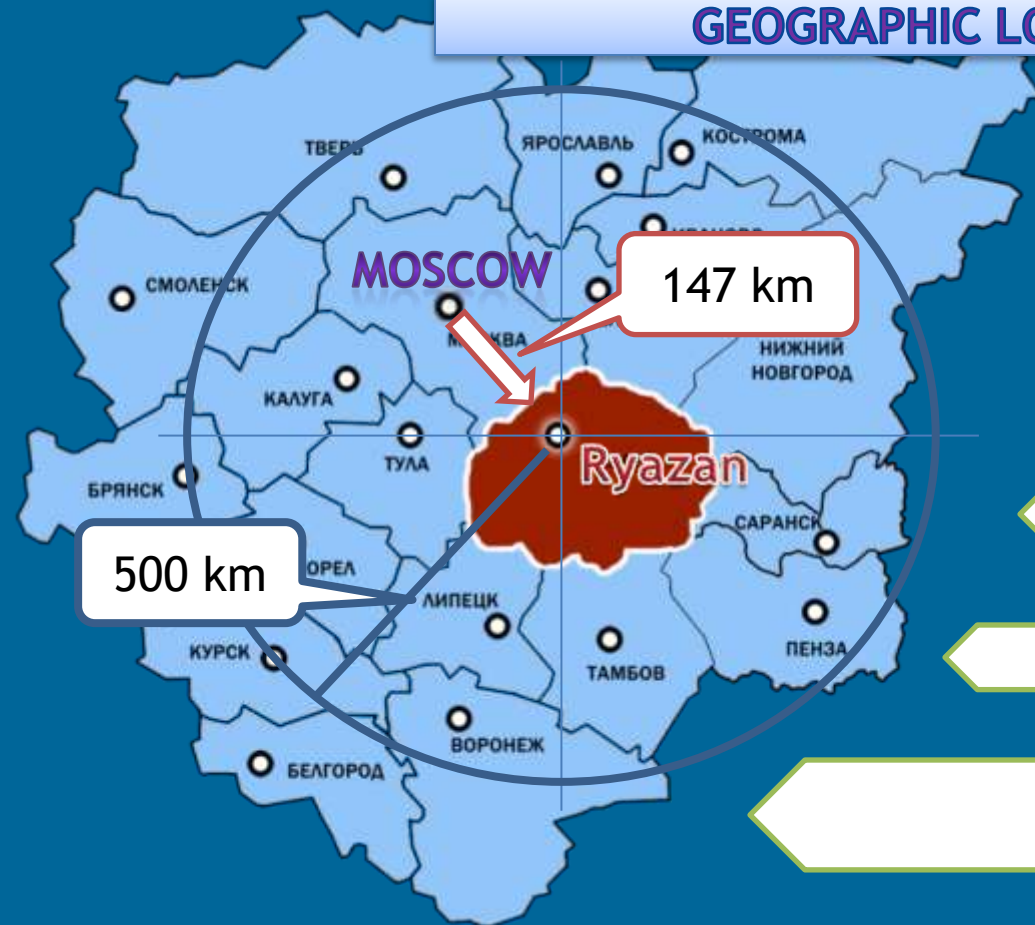




INVESTMENT AND ECONOMIC POTENTIAL OF RYAZAN REGION

GEOGRAPHIC LOCATION OF RYAZAN REGION



Area of Region: 39,6 thous.sq.km

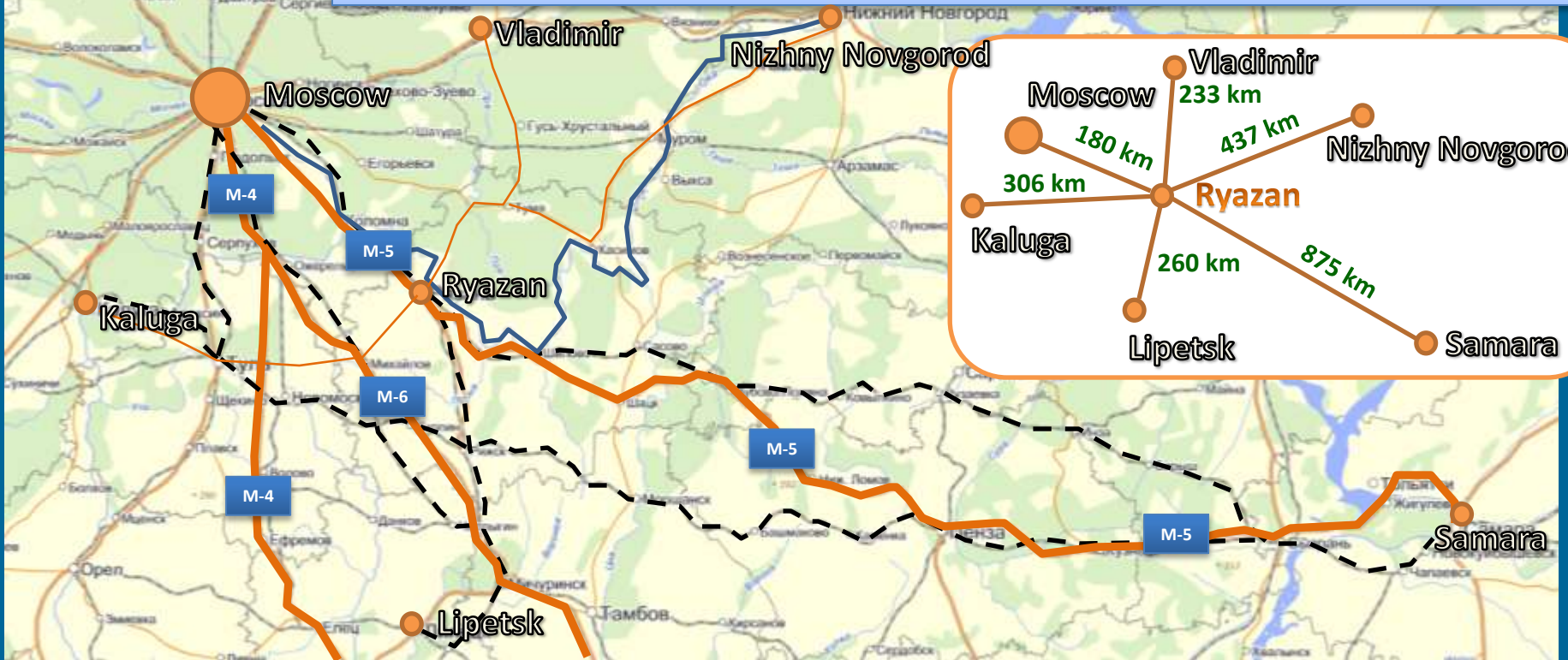
Ryazan Region is situated in the center of European Russia, 147 km SE of Moscow

Population: 1,2 mln

Employable population : 672 thousand

Within 500 km radius there are: 40 mln residents, who are potential consumers

TRANSPORT INFRASTRUCTURE OF RYAZAN REGION



➤ Developed Infrastructure of roads: federal h/w M5 «Urals», M6 «Caspian»

➤ Transcontinental r/w from central Russia to Volga region, Urals and southern Russia

➤ River Oka, navigable from Ryazan port

➤ railway communication: Ryazan-Ryazhsk-Michurinsk-Gryazi-Lipetsk

ADVANTAGES OF RYAZAN REGION

Ryazan Region is a center of machine building

The region has major productions of machinery: Ryazan Equipment-building Plant, Aircraft Repair Works №360, Skopin Ryazan Region, Teplopribor, and others. Total current number of employees is over 14,000.



Ryazan Region a major power generating region in central Russia

The region has one of the biggest European thermal power plants, Ryazan, Ryazan GRES “OGK-2” (installed capacity of 3,070 MWt).



Natural gas resources in Ryazan Region

The region has a major underground gas field, capacity of 5 billion cub.m.



STAFFING RESOURCES OF RYAZAN REGION

Ryazan has:

- 6 higher schools, incl. 4 universities;
- 27 braches of higher schools with headquarters in other cities;
- 20 technical schools and colleges.



Annual graduates:
19 000
professionals

- 10 000 from higher ed. schools;
- 5 000 in secondary ed.
- 4 000 after vocational training



MAJOR PRODUCTIONS IN RYAZAN REGION



Ryazan State Equipment-Making Plant

Radio and electronic equipment for aircraft and vehicles

7000 employees



JSC (CLOSED) «Ryazan Oil Refinery» (OJSC «NK ROSNEFT» subsidiary)

Oil products

3000 employees



JSC «TyazhPressMash»

Production of die casting equipment

3000 employees



JSC (closed) «Russian Leather»

Leather production

2500 employees



JSC «SAAZ»

Production of struts and shock-absorbers

2000 employees

INTERNATIONAL STANDARDS IN THE REGION

ISO 9000
quality management

ISO/TS 16949
automotive industry

ISO/TS 29001
petrochemical and gas industry

ISO 14000
environmental management

ISO 50001
energy management

ISO 3166
country codes

ISO 31000
risk management

ISO 26000
social accountability

ISO 22000
food safety
management

ISO 27001
information security
management



**On the territory of the Ryazan
Region international quality
standards are met in full measure**



Practical investment solutions

Develop infrastructure, promote positive image of Ryazan region

Services



Established on 21 August 2012

The Government of Ryazan region controls 100% shares of the Corporation.

Our mission

Forming of specialized governmental development institution in Ryazan region and acceleration of rates of economic growth with comprehensive mechanism of attraction and management of capital.

TEAM

The team of the RRCD has assembled high-qualified enthusiastic specialists, experienced in region development and investment spheres. The team operates both in Ryazan and Moscow, in order to achieve the goal of regional development and to draw investors' attention to the economy of Ryazan region.

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+7 (4912) 77-77-17
www.rrcd.ru

Moscow
Federation Tower, Moscow-City,
Presnenskaya emb.. 12, 123317
+7 (495) 739-95-41

ENTERPRISES WITH FOREIGN INVESTMENT



LLC «Guardian Steklo Ryazan» («Guardian Glass Ryazan»)

one of the biggest producers of float glass
and special glass in the world



LLC «Air Liquid Ryazan»

technical gases
production



LLC «Automotive Lighting»

automotive lighting production



OJSC «Ryazanwest»

leather footwear
production



LLC «Tatsuno-RUS»

fuel dispensing equipment, gaging and
controlling systems



LLC «Nyamuno Banga»

production and sales of
polyethylene packaging



LLC «Mauser upakovka» («Mauser Packing»)

industrial packaging
production



LLC «Abicor-Binzel Welding Engineering»

welding engineering
production

AVERAGE COST OF RENT IN THE REGION

Office



Warehouse



Shopping premises



Premise in techno parks



Class A

12-16

euro for square meter per month

4-10

euro for square meter per month

60-120

euro for square meter per month

6-10

euro for square meter per month

Class B

6-10

euro for square meter per month

3-4

euro for square meter per month

30-60

euro for square meter per month

Housing unit



Class C

4-7

euro for square meter per month

2-3

euro for square meter per month

16-30

euro for square meter per month

300

Euro per month

FORMS AND AMOUNT OF STATE SUPPORT*

Project of special importance

Priority Investment Project

Basic Investment Project

AMOUNT OF INVESTMENT

not less than 2 bln. RUR

not less than 300 mln. RUR

not less than 50 mln. RUR

special conditions

overall or partial financing at the expense of development institutions of the Russian Federation, State (Public) corporations and Russian companies

for restructuring or technical improvement (modernization) of the existing production the amount of investment should be not less than 100 mln. RUR

for small businesses the amount of investment should be not less than 20 mln. RUR

rate of corporate profit tax reduction from 20%

to 15,5%

to 16,0%

to 18,0%

reduction of corporate property tax from 2,2%

to 0%

to 0,6%

to 1,1%

Reduction of rent on land sites owned by the Ryazan Region

100%

50%

20%

subsidies

YES

YES

NO

transport tax exemption

YES

NO

NO

(as stipulated by Ryazan Regional Law № 33-03, adopted on 6 April, 2009)

The overall land area belonging to agricultural productions, businesses and farming individuals is 2,559,800 ha, including 2,324,400 ha of farmland, 1,467,000 ha of arable land, and 812,200 ha of fodder-producing land.

The share of the agricultural production in the overall regional output is 20%.

32,000 people are employed in agricultural businesses.

The agricultural sector has 21 investment projects, and 19 projects in the processing sector.

Total amount of investment is 25 bln RUR.

Number of job to be created is over 2,000.

The implementation of these projects helps to

- increase cattle produce:
 - milk by 60,500 liters
 - 9,200 tons of beef
 - 29,000 tons of pork
 - 300 tons of mutton
 - 11,800 tons of poultry
 - 100 mln eggs per year
- increase cattle slaughter and processing by 16,000 tons annually
- increase milk processing by 45,000 tons
- increase vegetable crops by 5,800 tons of cucumbers and tomatoes
- increase grain storage capacities by 368,000 tons, vegetables by 125,000 tons, grain processing by 552,000 tons, sugar beetroots by 1 mln tons.

AGRICULTURAL PRODUCTION CLUSTER



Science

- Ryazan State Agricultural Technology University



Production

- 387 agricultural enterprises
- 2,541 collective farms
- 289,000 individual agricultural productions



Processing

- 200 businesses in food and processing industries

PHARMACEUTICAL CLUSTER

Total amount of investment is 4,8 bln RUR.

Number of jobs to be created is over 1,000.

The implementation of these projects helps to Overall tax income to the regional budget is 300 mln RUR per year

LLS Fort is going to produce an assortment of necessary medicines:

- virosome vaccine for influenza
- vaccine for tick-borne encephalitis
- vaccine for rabies
- syringes for prostatitis
- spray bacteriophages

The biomedical holding is going to manufacture medicines based on nanocarriers based on porous silicon and other nanomaterials

Federal development institutes take an active part in the project implementation (VneshEconomBank). We have positive experience in co-operation with them, which promises future success).



**Ryazan State
Medical
University**



LLC FORT. Investment amount 4,8 bln RUR



**Innovative technology holding for development
and production of medicines, based on nano-
based and biotechnologies**

Total amount of investment is over 20 bln RUR.

Number of jobs to be created is over 1,000.

The implementation of these projects helps to overall tax income to the regional budget from the cluster residents is over 500 mln RUR per year.

The territorial nucleus of the cluster is going to be an innovative technology center, total area of 500 ha in village Varskiye, Ryazan District.

Ryazan Region is responsible for the management of federal land sites in Ryazan District area 43,3 ha, 14,9 ha, and 123 ha.

Successful implementation for major data processing centers of YANDEX in the town of Sasovo and Skopin Districts, and future capacity growth are going to stimulate developer companies in Varskiye (Russian and foreign), production of software and IT-solutions, ITY-services and hardware trade.

The staff trainer for this center is going to be the only radio technology university in Russia, situated in Ryazan and a leading institution for radioelectronics, telecommunications and data security.

Professional training at the University is organized so as to meet the job market demands, develop new products and services, and commercial solutions of the high-tech sector.

At present, the University trains 6,900 students and 185 post-graduate and doctoral student.

INNOVATIVE TECHNOLOGY CLUSTER

Creation of innovative-
industrial park
«Varskie»
(area of 900 hectares)

Yandex data
centre
creation 2012

Data centre is
to be created



CEMENT CLUSTER

Total amount of investment is over 72,5 bln RUR.

Annual capacity is 13 mln tons.

Cement material resource is 1 bln tons

3,750 jobs are to be created

7,2 bln RUR are expected as annual tax payments to the budget

Agreements are concluded with all investors, which guarantee socio-economic considerations and improvement of the infrastructure of the Mikhailov District

Low-rise housing areas are going to be set up, as well as a new school, a sports center, a firefighting department, water pipeline, water treatment works, repair of an ice-hockey rink, a kindergarten and a library.

Most of the staff are going to be recruited from local vocational schools and colleges, including Vocational School #25 of Mikhailov, named after A. Merzlov.

- Pronskoye
- Serebryanskoye I
- Kumovogorskoye
- Vilenskoye
- Goryanskoye II

Raw material fields



- Mikhailov Cement Plant (EuroCement)



- Serebryanskoye Cement Plant (BazelCement)



Functioning cement productions



- Vilenskoye Cement Plant (SibCement)



RyazanCement

Cement plants under construction



Federal Program *Development of Tourism, home and foreign, in the Russian Federation (years 2011-2018)*

Total amount of investment is over 2,2 bln RUR, including

- 1,6 bln RUR from private investment
- 0,5 bln RUR from the federal budget
- 0,1 bln RUR from the Region

3,000 jobs are to be created, in the multiplication effects are to be considered

Total tax input per year is 30 mln RUR. Participation of state and business bodies. Monies from budget are allocated to improve the infrastructure and water basin condition (deepening of water beds, solidification of banks), and uniting the water resources for tourism.

Staff for tourism and services are trained in the Ryazan State University, Ryazan branches of the Moscow Psychology and Social Science Institute, Moscow State University of Culture and Arts, St. Petersburg Academy of Management and Economy, the Modern Technical University, and 3 Vocational Schools.

TOURISM CLUSTER

Okskaya Zhemchuzhina

7 Feet

- Yachting club
- Aquatic park
- Park-hotel
- Artificial lake
- Guest homes



Area of Sergey Essenin Museum

- Hotel
- Refreshment
- Ethnography facilities
- Camping site

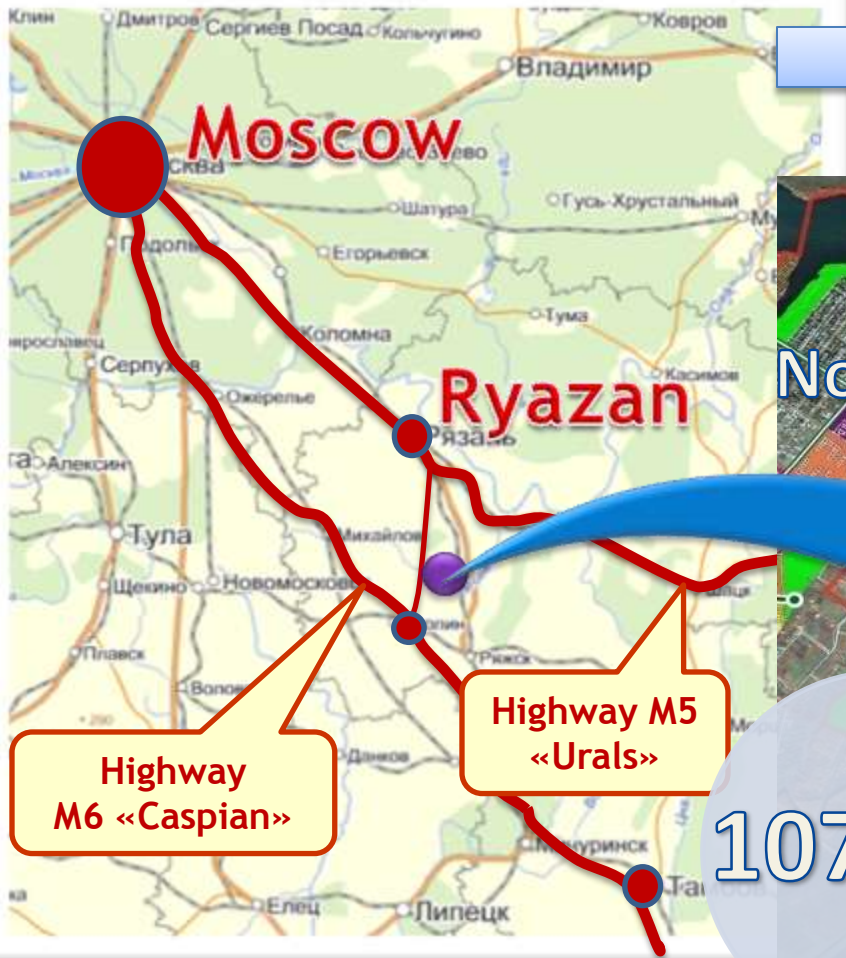


Kremlin Posad

- Ecotourism
- Sports ground
- Historical and architectural sights
- Horse-racing facilities



SPECIAL ECONOMIC ZONE «RYAZAN»



Town of
Novomichurinsk



Ryazan State
Regional Power Plant
Capacity of 3,070 MW

Highway
M6 «Caspian»

Highway M5
«Urals»

1079 ha

SITE «RYBNOYE-1» AND «RYBNOYE-2»

Town of Rybnoye

103 ha

138 ha

160 km to Moscow, 20 km to Ryazan. 2 km to the nearest freight junction, Rybnoye.

In NW, the sites border on railroad Rybnoye - Uzunovo.

Power supply (Class II connection) possible from substation PS 110/10 kW, with 2 transformers to be installed, 2x40MVA, supplying up to 32 MW. Water supply 150,000 cub.m/year of drinking water. Gas supply for the sites from a HP gas pipeline, running on the sites' borders.

Town of Kasimov

SITE «BOCHKARI»

89.9 ha

Municipal land

273 km to Moscow, 180 km to Ryazan, 243 km to Nizhny Novgorod.

3 km to railroad junction Kasimov, which allows for rail transportation. Very close substation of 110/35/10kV. Heating supply possible from the boiling works of Prioksky Plant of Non-Ferric Metals. HP gas pipeline running along the site border (12 kg/sq.cm). Sewage works owned by Krotbers are situated very close, and operating treatment works of Prioksky Plant of Non-Ferric Metals.

«VARSKIYE» SITE



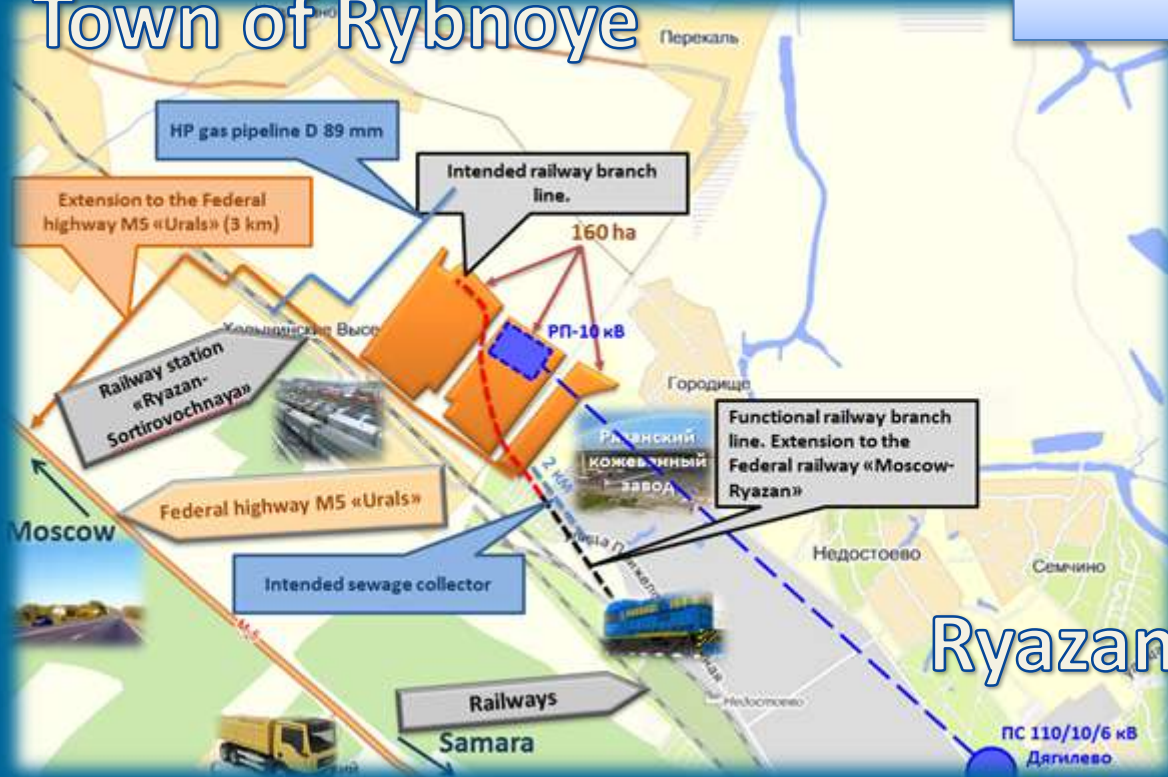
929.4 ha

Russian Federation proprietary

176 km from Moscow, 7 km from the city of Ryazan. There is a paved highway «Spas-Klepiki – Ryazan» along the west boundary of the site. Electric power supply of 10 MW is possible from electric substation 110/10 kV «Polyany». Construction of water supply facility with a blowing well is planned. Water disposal via local purification plants could be done through mechanical pumping-out into the existing reclamation canals. Gas feeding is possible via gas-distribution station situated nearby.

Town of Rybnoye

«GORODISCHE» SITE



160 ha

Managing Company:
LLC «New Invest Realty»
(landholder)

180 km from Moscow, 5 km from the city of Ryazan.

The highway M5 Urals is in close proximity to the site. It is possible to organize rail transportation by extending branch line connecting to railway station «Dyagilevo» (Moscow Railway) by 950 m. An electric substation of 110/10/6kV (2x40 MVA) is nearby. A functional high-pressure gas pipeline is situated in 300 m from the site.

INDUSTRIAL PARK ON THE BASE OF SKOPIN AUTO-AGGREGATE PLANT

Skopin

OJSC «SAAZ» is the largest manufacturer of the following auto parts in Russia:

- struts;
- shock struts;
- gas struts.



22119 m²
land plot

3393.8 m²
engineering building

4760.3 m²
machining building

275 km from Moscow, 120 km from the city of Ryazan.

The highway of Federal importance M6 «Caspian» is 20 km away. On the west side of the plant there is a railway station Pavelets-Tulsky. There is a branch line as well. An electric substation of 110/35/6 kV (1x20+1x25 MVA) is nearby. At the territory of the plant there are two substations of 1560 kVA and 480 kVA capacity. There are also nature gas supply and heat supply station.

INVESTMENT MAP OF RYAZAN REGION



Investment portal
of the Ryazan region

<http://invest-r.ru/>

Hot Contact Line
Order a pass for a meeting

+7 (4912) 21-27-39
kmi@mineconom.rzn.ru

Ministry Investment map Projects For investors News State support Video Contacts



FUNCTIONING DATABANK:



241 investment sites
190 investment projects
63 investment proposals

COMFORTABLE SEARCH FILTERING:

Parameter search

Type:

- Industrial sites (80)
- Land plot (744)
- Other directions (171)
- Manufacture (86)
- Medicine (12)
- Livestock sector (34)
- Crop farming (12)
- Building activity (58)
- Trade (24)
- Transport (24)

District

Fariness from Moscow, km
From: 0.00 To: 2556.00 and more

Fariness from Ryazan, km
From: 0.00 To: 312.00 and more

Fariness from federal highway, km
From: 0.00 To: 117.00 and more

Distance to railway, km
From: 0.00 To: 77.00 and more

Square, m²
From: 0.00 To: 420100 and more

Property

Availability of railway

Condition



Geography and transport



Investment map



Staffing resource



Power resources



Reduced payments for
business

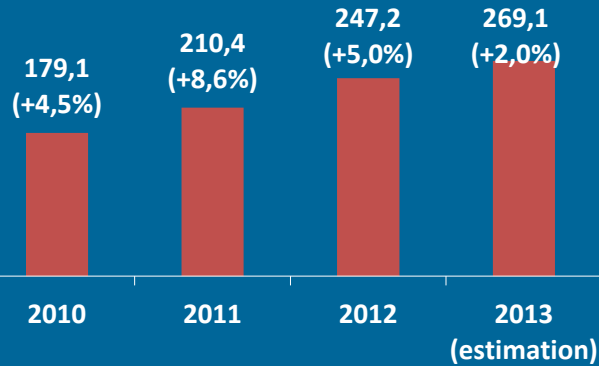


Industrial sites

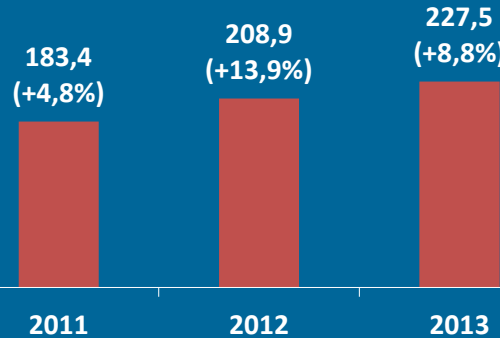
ECONOMIC INDECES OF THE RYAZAN REGION

GROSS REGIONAL PRODUCT AND INDUSTRIAL PRODUCTION

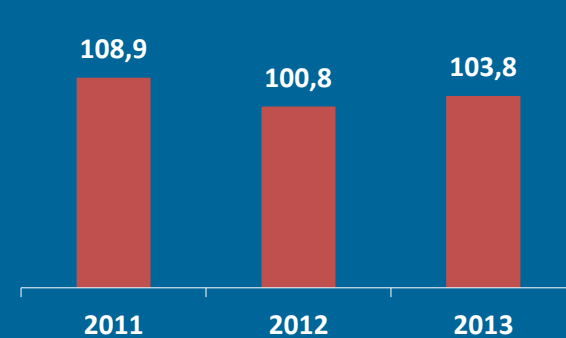
Gross regional product
(RUR bln.)



Shipping volume
(RUR bln.)

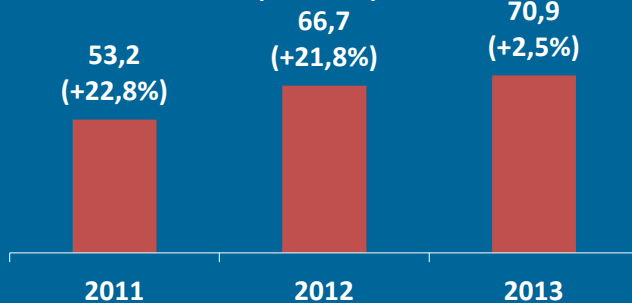


Index of industrial production
(as percentage of the same period)

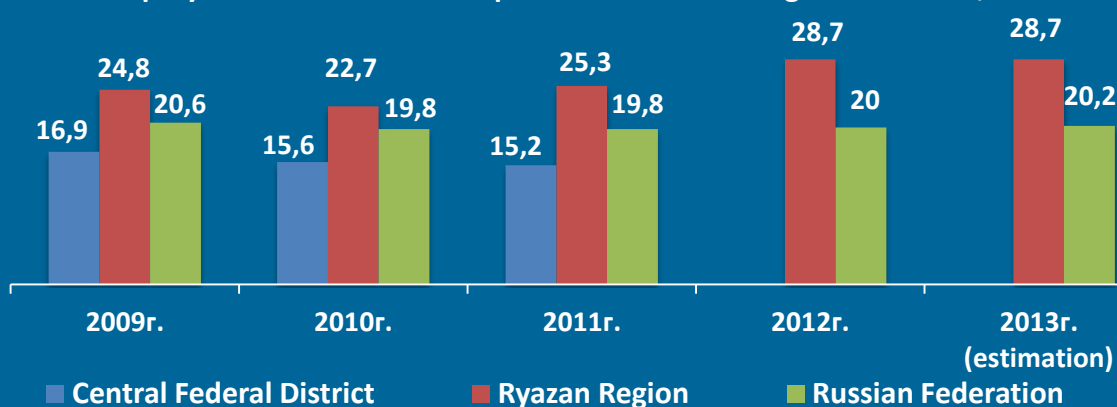


INVESTMENT ACTIVITIES

Capital investment volume
(RUR bln.)



Equity contribution in the capital stock in Gross Regional Product, %



SOCIAL SPHERE IN RYAZAN REGION



Healthcare

54 hospitals

27 dental surgeries

15 polyclinics

7 health centers



General education

408 kindergartens

310 sec.schools

94,000 children



Services

Congress-hotel
«Forum» 4*

31 hotels

22 recreation areas

21 cinemas

GLOBUS, SELGROS, BEER HOUSE

METRO

Media Markt

OBI

LEROY MERLIN

Globus

Ашан

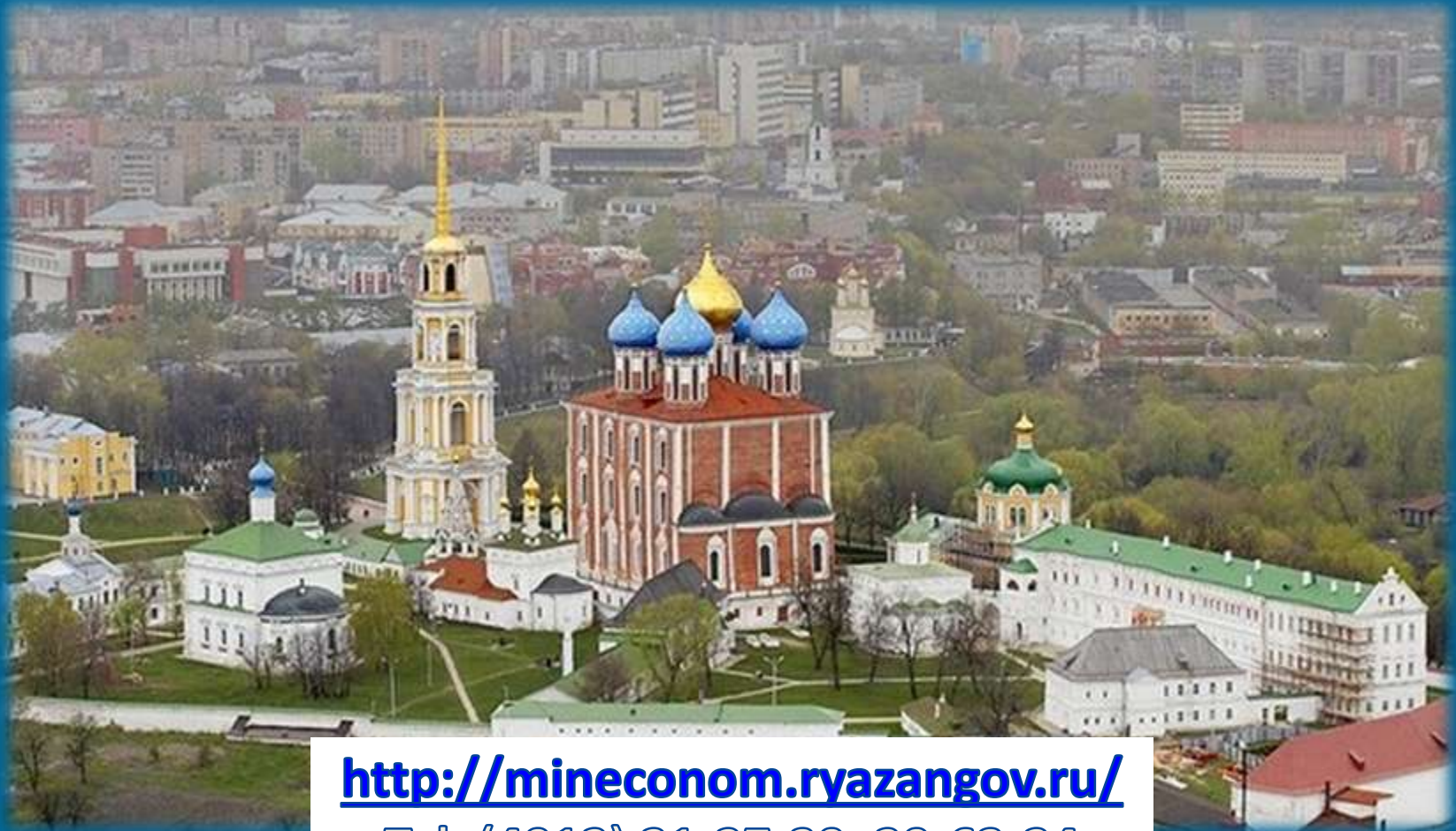
SELGROS
CASH & CARRY

Ryazan Region has over 3,000 highlights of nature, history and architecture, and over 50 museums and memorials.

The nature of Ryazan is suitable for recreation, tourism, health treatment, fishing and hunting:

- cultural and educational tourism (museums of S. Esenin, Academician I. Pavlov, K.E. Tsiolkovsky);
- event-related tourism (Air-balloon Festival «Russian Sky» , Pottery Festival in Skopin);
- ecotourism (Oka biosphere natural Reserve, Meshchera National Park);
- traditional crafts (Skopin pottery, Mikhailov lace, Shilovo willow bark, Kadom embroidery);
- modern recreation areas and sanatoria («Barskiye Zabavy», «Sosnovy Bor», «Solotcha», «PRIOKA»)





<http://mineconom.ryazangov.ru/>

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